



2016 Energy Standards Residential Lighting

Javier Perez
California Energy Commission
Outreach and Education Unit

Chico, CA
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Goals of this Course

- To understand what “luminaire efficacy” means, whether high or low
- To understand what requirements apply to lighting inside and outside of residential dwellings
- To understand what types of controls are required, and what they do
- And maybe to enjoy yourself



Questions?

- If you have a question, ask away!
- Interruptions are welcome
- Really... They're welcome
- My questions for you...





Section 1 (of 6)

**Let's begin with an
introduction to the Energy
Standards...**



A Little CEC History

- Section 25402 of the Public Resources Code (known as the **Warren Alquist Act**)
- The act created the Energy Commission in 1974 and gave it authority to develop and maintain Building Energy Efficiency Standards
- Requires the Energy Commission to update the Standards periodically (about every 3 years)
- Requires the Standards to be cost effective over the economic life of the structure



What the Future Holds

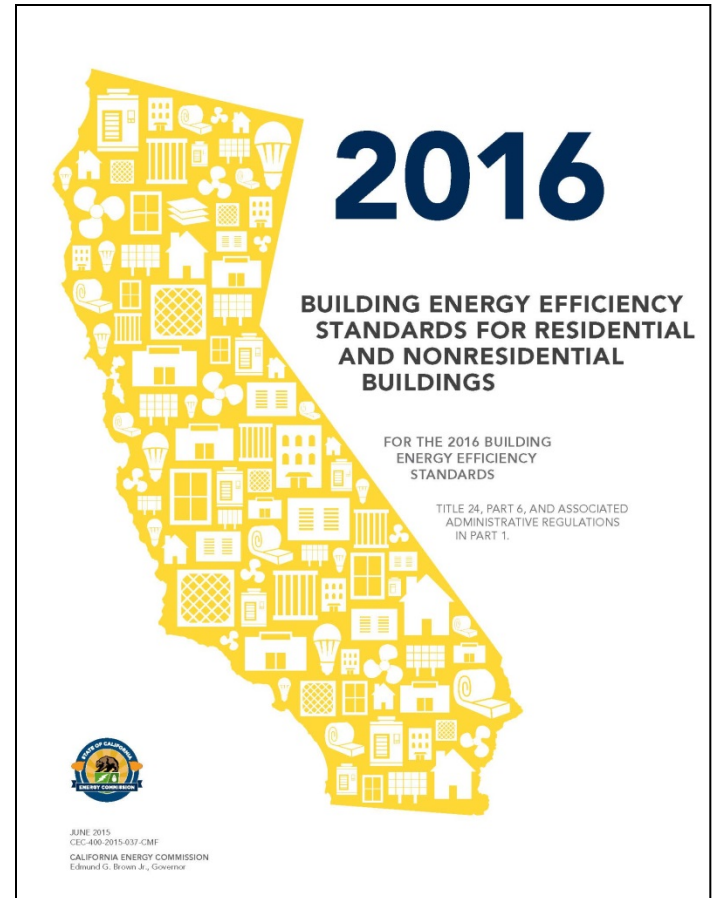
- AB 32 – Reduces GHGs and carbon footprint
- SB 350 – Doubles energy savings from efficiency and increases renewable energy to 50%
- CPUC/CEC Strategic Plan:
 - ZNE goal for residential buildings by 2020
 - ZNE goal for nonresidential buildings by 2030

Energy Standards will “evolve/expand” and become more stringent to reach these goals



2016 Building Energy Efficiency Standards

- **Effective on Jan. 1, 2017**
 - Building permit applications submitted on or after this date
- **Master plans for tract homes affected:**
 - Need to resubmit if permits pulled on/after effective date





Section 2

General and Light Source Requirements



Lighting Schedule

(§10-103)

- Builder must provide interior lighting/lamp schedule
- Include with maintenance info. provided to homeowner
- Intended to help homeowners replace with high efficacy compliant lamps
- May be provided in paper OR electronic format

Seq. No.	Room	Space Information	Existing Fixture	Quantity	Retrofit Description	Quantity	Notes from Auditor, Etc.
1	1	110	Office	A	2x2 recessed troffer with 2 F17T8s, 88 BP, 5'x10'	6	Office currently vacant
2	1	104	Breakfast Room	A	2x2 recessed troffer with 2 F17T8s, 88 BP, 5'x10'	2	
3	1	108	Waiting Area	A	2x2 recessed troffer with 2 F17T8s, 88 BP, 5'x10'	6	
4	1	100C	Private office	A	2x2 recessed troffer with 2 F17T8s, 88 BP, 5'x10'	2	
5	1	100D	Open office	A	2x2 recessed troffer with 2 F17T8s, 88 BP, 5'x10'	13	
6	1	100E	Storage	V	2x2 troffer on surface mount with 2 F17T8s, 88 BP, 5'x10'	2	
7	1	100A	Open office	A	2x2 recessed troffer with 2 F17T8s, 88 BP, 5'x10'	18	
8	1	100B	Private office	A	2x2 recessed troffer with 2 F17T8s, 88 BP, 5'x10'	3	
9	1	100C	Private office	A	2x2 recessed troffer with 2 F17T8s, 88 BP, 5'x10'	2	
10	1	100A	Storage	A	2x2 recessed troffer with 2 F17T8s, 88 BP, 5'x10'	1	
11	1	100B	Open office with high partitions	A	2x2 recessed troffer with 2 F17T8s, 88 BP, 5'x10'	13	
12	1	100A	Private office	A	2x2 recessed troffer with 2 F17T8s, 88 BP, 5'x10'	3	
13	1	100B	Private office	A	2x2 recessed troffer with 2 F17T8s, 88 BP, 5'x10'	2	
14	1	100C	Private office	A	2x2 recessed troffer with 2 F17T8s, 88 BP, 5'x10'	3	
15	1	100D	Open office and reception area	A	2x2 recessed troffer with 2 F17T8s, 88 BP, 5'x10'	33	
16	1	100E	Conference Room	A	2x2 recessed troffer with 2 F17T8s, 88 BP, 5'x10'	6	
17	1	100F	Hallway	A	2x2 recessed troffer with 2 F17T8s, 88 BP, 5'x10'	3	
18	1	100G	Open office	A	2x2 recessed troffer with 2 F17T8s, 88 BP, 5'x10'	33	
19	1	100H	Storage	A	2x2 recessed troffer with 2 F17T8s, 88 BP, 5'x10'	6	
20	1	100I	Fire Storage	A	2x2 recessed troffer with 2 F17T8s, 88 BP, 5'x10'	6	
21	1	100J	Storage	A	2x2 recessed troffer with 2 F17T8s, 88 BP, 5'x10'	4	
22	1	101	Lot/Waiting Area with tables	A	2x2 recessed troffer with 2 F17T8s, 88 BP, 5'x10'	11	
23	1	102	Hallway	K	3 corridor strip with 2 F32T8s and white lens	5	
24	1	103	Break Room	H	4 strip around with 2 F32T8s	1	
25	1	104	Break Room	H	4 strip around with 2 F32T8s	2	
26	1	105	Break Room	H	4 strip around with 2 F32T8s	2	
27	1	106	Storage	J	4 strip around with 2 F32T8s	2	
28	1	107A	Mail Room	J	4 strip around with 2 F32T8s	2	
29	1	107B	Mail Room	J	4 strip around with 2 F32T8s	2	
30	1	108	Storage	J	4 strip around with 2 F32T8s	2	
31	1	109	Private office	J	4 strip around with 2 F32T8s	2	
32	1	110	Office/Workshop	G	4 hooded industrial with 4 F32T8s	2	
33	1	111	Office/Workshop	G	4 hooded industrial with 4 F32T8s	2	
34	1	112	Office/Workshop	G	4 hooded industrial with 4 F32T8s	2	
35	1	113	Storage/Office	A	2x2 recessed troffer with 2 F17T8s, 88 BP, 5'x10'	8	
36	1	114	Storage/Office	A	2x2 recessed troffer with 2 F17T8s, 88 BP, 5'x10'	3	
37	1	115	Open Storage	G	4 hooded industrial with 4 F32T8s	3	
38	1	116	Open Storage	G	4 hooded industrial with 4 F32T8s	3	
39	1	117	Storage/Office	A	2x2 recessed troffer with 2 F17T8s, 88 BP, 5'x10'	1	
40	1	118	Storage/Office	A	2x2 recessed troffer with 2 F17T8s, 88 BP, 5'x10'	1	
41	1	119	Electric Meter Room	G	4 hooded industrial with 4 F32T8s	2	
42	1	120	Gas Meter Room	H	4 strip around with 4 F32T8s	2	
43	1	121	Elevator PH Access	H	4 strip around with 4 F32T8s	2	
44	1	122	Access - 10' Diameter	V	1 exit sign with 2 F8T5 lamps	1	
45	1	123	Access - 10' Diameter	V	1 exit sign with 2 F8T5 lamps	1	
46	1	124	Access - 10' Diameter	V	1 exit sign with 2 F8T5 lamps	1	
47	1	125	Access - 10' Diameter	V	1 exit sign with 2 F8T5 lamps	1	
48	1	126	Access - 10' Diameter	V	1 exit sign with 2 F8T5 lamps	1	
49	1	127	Access - 10' Diameter	V	1 exit sign with 2 F8T5 lamps	1	
50	1	128	Access - 10' Diameter	V	1 exit sign with 2 F8T5 lamps	1	



Luminaire Efficacy

(§150.0(k)1A)

- **Classification of efficacy has changed**
 - Screw base can now be considered high efficacy
- **Luminaires are either:**
 - High efficacy by source types listed, or
 - Must be certified & labeled per JA8 to be classified as high efficacy
 - **No low efficacy allowed!**

TABLE 150.0-A CLASSIFICATION OF HIGH EFFICACY LIGHT SOURCES

High Efficacy Light Sources Luminaires installed with only the lighting technologies in this table shall be classified as high efficacy	
Light sources in this column other than those installed in ceiling recessed downlight luminaires are classified as high efficacy and are not required to comply with Reference Joint Appendix JA8	Light sources in this column shall be certified to the Commission as High Efficacy Light Sources in accordance with Reference Joint Appendix JA8 and be marked as meeting JA8.
<ol style="list-style-type: none">1. Pin-based linear or compact fluorescent light sources using electronic ballasts.2. Pulse-start metal halide.3. High pressure sodium.4. GU-24 sockets containing light sources other than LEDs.^{a,b}5. Luminaires with hardwired high frequency generator and induction lamp.6. Inseparable SSL luminaires that are installed outdoors.7. Inseparable SSL luminaires containing colored light sources that are installed to provide decorative lighting.	<ol style="list-style-type: none">8. All light sources in ceiling recessed downlight luminaires. Note that ceiling recessed downlight luminaires shall not have screw bases regardless of lamp type as described in Section 150.0(k)1C.9. GU-24 sockets containing LED light sources.10. Any light source not otherwise listed in this table and certified to the Commission as complying with Joint Appendix 8.
Notes: a. GU-24 sockets containing light sources such as compact fluorescent lamps and induction lamps. b. California Title 20 Section 1605(k)3 does not allow incandescent sources to have a GU-24 base.	



Luminaire Efficacy

(§150.0(k)1A, cont'd)

Auto High Efficacy List (No JA8 Certification Required)	
2013 Standards	2016 Standards
Pin-based linear or Compact Fluorescent	No Change
GU-24 Sockets rated for CFLs/LEDs	Only GU-24 sockets rated for use with other than LED light sources (CFL/Induction)
Pulse Start Metal Halide & High Pressure Sodium	No Change
Induction	Luminaires with high frequency generator and induction lamp
LEDs Certified to the CEC as High Efficacy	Inseparable Solid State Lighting (SSL, aka LED) installed outdoors, or decorative



Luminaire

Efficacy cont. (§150.0(k)1A)

JA8 Certification and Labeling required for:

- All lamps and separable light sources installed in ceiling recessed downlights
 - Tested for elevated temperature
 - Cannot have screw base socket, regardless of lamp installed
- Non-decorative indoor LEDs
 - Including GU-24 base luminaires containing LED
- Any lamp designed for use in screw base socket
- All light sources installed inside of enclosed luminaires
- All others



Luminaire

Efficacy cont. (§150.0(k)1A)

JA8 Certification & Labeling Required for High Efficacy Classification

Light Source Type	More Info
Recessed Downlights in Ceilings – All Lighting Sources	1. Tested for elevated temperature 2. Cannot have screw base socket, regardless of lamp
LEDs – Indoor, Non-decorative	Including GU-24 base luminaires containing LEDs
Any lamp designed for use in screw base socket	
All others not listed on this or previous table	



2016 JA8 Requirements

2016 Reference Appendices

JA8-2016 Requirements

Category	Requirements
Color Rendering Index (CRI)	90 (Same as 2013)
Luminous Efficacy	45 Lumens per Watt across board (2013 had tiered requirements)
Power Factor	Min of 0.90 when tested at full output
Start Time	Must turn on within 0.5s
Correlated Color Temp (CCT)	Inseparable SSL (LED) light engines & GU24 LED Lamps, ≤ 4000 Kelvin Others: ≤ 3000 Kelvin



2016 JA8 Requirements

2016 Reference Appendices

JA8 Requirements (cont'd)	
Category	Requirements
R9	≥ 50
Rated Life	$\geq 15,000$ Hours
Minimum Dimming Levels	$\leq 10\%$
Flicker	$< 30\%$ for frequencies of 200 Hz or below
Audible Noise	≤ 24 dBa at 1 meter from light source
Elevated Temperature (for enclosed luminaires)	Energy Star testing procedure to ensure life and quality of light lasts at higher temps



High Efficacy LEDs *(cont'd)*

JA8 – Color Rendering Index (CRI)

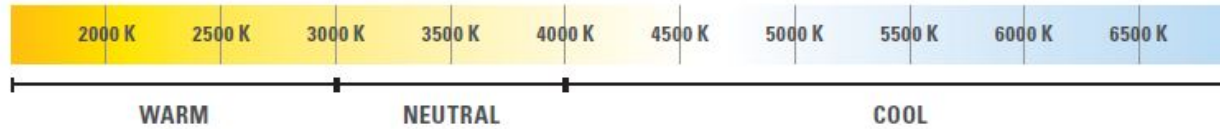


Source: California Lighting Technology Center



High Efficacy LEDs *(cont'd)*

JA8 – Correlated Color Temperature (CCT)



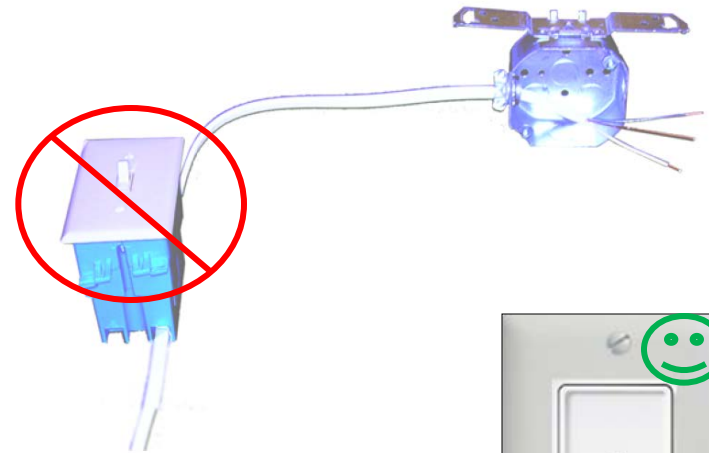
Source: California Lighting Technology Center

Blank Electrical Boxes

(§150.0(k)1B)

- **2013 Standards**

- No limitation on how many can be installed



- **2016 Standards**

- Limited to total number of bedrooms (which are more than 5 ft above floor)
- Must be served by **dimmer**, **vacancy sensor**, or **fan speed control**





Recessed Downlights

(§150.0(k)1C)

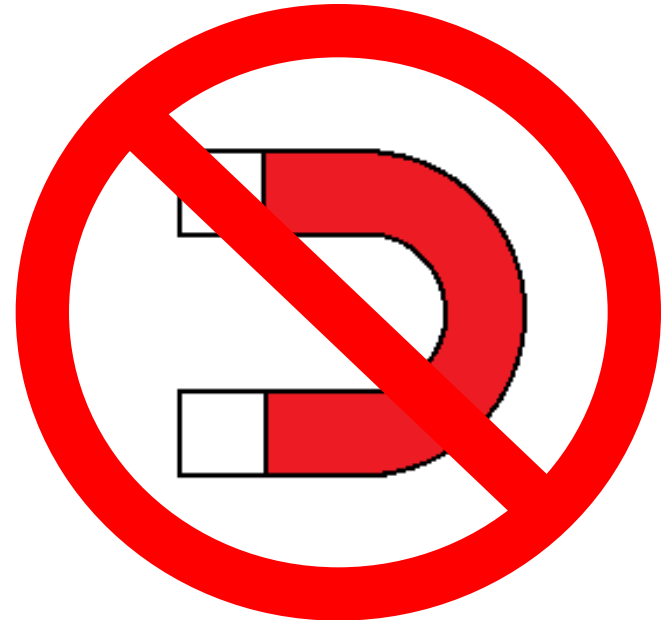
Recessed Downlight Requirements	
2013 Standards	2016 Standards
IC/AT	No Change
Gasket & Sealed	No Change
Allow ballast maintenance from below ceiling	No Change
Allowed Screw Base Sockets (as low efficacy)	No Screw Base Sockets Allowed!
Any light source allowed	Only JA8-2016-E certified & marked light sources (“E” for elevated temperature) 19



Electronic Ballasts

(§150.0(k)1D)

- Ballasts for fluorescent lamps rated 13 watts or greater shall be:
 - Electronic (not magnetic), and
 - Shall have output frequency no less than 20kHz





Night Lights & Exhaust Fans

(§150.0(k)1E & F)

- Permanently installed night lights or those integral to exhaust fans shall consume no more than 5 watts
- Lighting integral to exhaust fans must meet all applicable lighting requirements
 - Except lighting installed by the manufacturer in kitchen exhaust hoods





Screw Base Luminaires

(§150.0(k)1G)

- Shall not be recessed downlight luminaires in ceilings
- Shall contain lamps that comply with JA8
- Lamps shall be marked with “JA8-2016” or “JA8-2016-E”
- Exception: Luminaires with hard-wired ballasts for high intensity discharge lamps (HID)



Enclosed Luminaires

(§150.0(k)1H)

- Enclosed luminaires must contain light sources marked “JA8-2016-E”
- Indoor and outdoor
- Defined as having ventilation openings $< 3 \text{ in}^2$ per lamp





Questions?

Can screw base lamps be
high efficacy?

Are all LED Luminaires
considered high efficacy?



Can recessed downlight
luminaires have screw
base sockets?

How much longer are we
going to do this...?



Section 3

**Let's talk about indoor
lighting and controls...**



Lighting Controls

(§100.1, definitions)

Lighting Control Type	What does it do?
Dimmer	<ul style="list-style-type: none">Varies luminous flux of electric lighting system by changing power delivered to systemOr, just dims
Occupant Sensor (Indoor or Outdoor)	<ul style="list-style-type: none">Auto-off after 30 minutesAuto-on based on occupancy (motion)
Vacancy Sensor	<ul style="list-style-type: none">Auto off after 30 minutesManual-on (not auto-on)
Photo Control (Outdoor)	<ul style="list-style-type: none">Auto-on/off based on available daylight
Astronomical Time-Switch Control (Outdoor)	<ul style="list-style-type: none">Controls light based on time of dayBased on <i>astronomical events</i> like sunset, sunriseAccounts for geographic location & calendar date.



Interior Lighting Controls

(§150.0(k)2)

Control Types	Requirements
LED Dimmers	All forward phase cut dimmers must comply with NEMA SSL 7A
Exhaust Fans & Lighting	Exhaust fans shall be switched separately from lighting systems
Readily Accessible Controls	All lights must have readily accessible manual on/off control
No Vacancy Bypass	No control shall bypass vacancy sensor
Under-cabinet Lighting	Must be switched separately from other lighting



Interior Lighting Controls *cont.*

(§150.0(k)2)

Indoor Lighting Option Changes

2013 Standards	2016 Standards
Kitchens: At least 50% High Efficacy (HE)	All must be HE
Cabinet Lighting: 20 W/linear foot	All must be HE
Bathrooms: at least 1 high efficacy, low efficacy (LE) allowed + Vacancy	All must be HE + at least 1 controlled by Vacancy Sensor
Garage/Laundry/Utility: HE + Vacancy	All must be HE + at least 1 controlled by Vacancy
All Others: HE or LE + Controls	All must be HE



Garages For 8 or More Vehicles (§150.0(k)5)

- Garages for 8 or more vehicles shall meet the nonresidential lighting requirements
 - Sections 110.9, 130.0, 130.1, 130.4, 140.6, 141.0
 - Control requirements and wattage limitations



Interior Common Areas

(§150.0(k)6)

When Common Areas Make Up ≤ 20% of Total Building Floor Area	When Common Areas Make Up > 20% of Total Building Floor Area
Luminaires shall be high efficacy and controlled by occupancy sensor (auto-on is acceptable)	Luminaires shall comply with nonresidential requirements and Lighting in corridors and stairwells must be controlled by occupancy sensor that reduces power by at least 50% (auto-on is acceptable)



Lighting Control Questions?

50% of lights in kitchens
must be high efficacy?

What is a vacancy
sensor?



Do all JA8 Light Sources
have to be on a dimmer?

Did he really write in
questions for us...?



Section 4

**Let's knock out Outdoor
Lighting...**



Single-Family Outdoor Lighting

(§150.0(k)3A)

Outdoor Lighting Changes

2013 Standards	2016 Standards
Low Efficacy (LE) allowed w/ controls	All must be HE
	Must have manual control (typically toggle)
	Must be controlled by either: 1. Photocell w/ Motion sensor (6 hour override allowed); <u>Or</u> 2. Astronomical time clock (6 hour override allowed); <u>Or</u> 3. EMCS which does what astronomical time clocks do w/o override



Single Family Outdoor Lighting

(§150.0(k)3A, cont'd)

- Single family outdoor lighting:
 - Important to note that lighting must be attached to building in order to be regulated

In other words...

- Pole lighting not regulated, unless addressed in 150.0(k)3B, C, or D





Multifamily Outdoor Lighting

(§150.0(k)3B)

- Multifamily private patios, entrances, balconies, porches, and parking lots/carports with less than 8 cars:
 - Lighting shall comply with single-family lighting requirements (150.0(k)3A); **or**
 - Lighting shall comply with **nonresidential** outdoor lighting requirements (controls and wattage limitations)



Residential Parking Lots

(§150.0(k)3D)

- Lighting for parking lots or carports with 8 or more spots shall meet **nonresidential** lighting requirements
 - Control requirements and wattage limitations



Source: California Lighting Technology Center



Multi-Family Outdoor Lighting

(§150.0(k)3C)

- Residential buildings with 4 or more dwellings:
 - Lighting not regulated by 150.0(k)3A, B, or D shall meet the **nonresidential** lighting requirements (control requirements and wattage limitations)
 - Includes outdoor lighting not attached to a building on the residential site



Address Signs

(§150.0(k)4)

- Internally illuminated address signs shall:
 - Comply with the **nonresidential** sign requirements of §140.8
 - or**
 - Consume no more than 5 watts





Outdoor Lighting in a Nutshell

(Figure 6-10 of 2013 Residential Compliance Manual)

Residential ² Versus Nonresidential ³ Lighting Requirements				
Space type	Single-Family	Low-rise multifamily		High-rise Multifamily and Hotels
		1-3 Dwelling units	4 or more Dwelling units	
Private patios, entrances, balconies, porches; parking lots carports with fewer than eight vehicles per site	Residential	Residential or Nonresidential		Residential, if the lighting is separately controlled from the inside of a dwelling unit or guest room. Otherwise, nonresidential
Residential parking garages ¹ , lots and carports with more than eight vehicles per site	Nonresidential			
Other outdoor lighting attached to the building	Residential		Nonresidential	
Outdoor lighting not attached to a building	Not regulated		Nonresidential	
1. Residential parking garages with seven or fewer vehicles are covered by the indoor residential lighting requirements.				
2. "Residential" means that the lighting shall comply with §150.0(k)9A				
3. "Nonresidential" means that the lighting shall comply with §110.9, §130.0, §130.2, §130.4, §140.7, and §141.0 as applicable.				

Figure 6-10 – Applicability of Standards to Outdoor Lighting in Different Residential Building Types



Outdoor Lighting Questions?

Do high efficacy
luminaires need a
photocell?

Do you really regulate
address signs?



Is pole lighting regulated
for single family
buildings?

We have to be done,
right...?



Section 5

**Let's wrap up 2016
with Additions and
Alterations...**



Additions & Alterations

(§150.2(a) and (b))

- All **newly installed** lights must meet applicable requirements
- Same high efficacy requirements
- Control requirements applicable when controls are altered or added



Summary, please!



Summary of Lighting Changes

- **All residential lighting must be high efficacy**
 - Qualifies automatically; or
 - Is JA8-2016 certified and labeled
- **JA8-2016-E certification required for:**
 - Lamps and separable light sources in recessed downlights (cannot be screw base socket)
 - Enclosed luminaires
- **All JA8 certified light sources must be controlled by a dimmer or vacancy sensor**
- **Should see:**
 - JA8-2016 light sources with controls; or
 - Non-enclosed or non-recessed luminaires with high efficacy lighting



Section 6

And finally, resources!



Approved Compliance Software

Used to show compliance with the Energy Standards when using the Performance Approach

- **Residential**

- CBECC-Res
- Energy Pro
- Wrightsoft Right-Energy

- **Nonresidential**

- CBECC-Com
- Energy Pro
- IES Virtual Environment

www.energy.ca.gov/title24/2016standards/2016_computer_prog_list.html



Approved HERS Providers

- New construction and HVAC alterations
(*Residential and Nonresidential*)
 - CalCERTS
 - New construction, HVAC alterations, and whole house ratings
 - CHEERS
 - New construction and HVAC alterations

www.energy.ca.gov/HERS/providers_2016standards.html



Blueprint

- Email Newsletter
- Published quarterly
- Clarifications on frequently asked questions



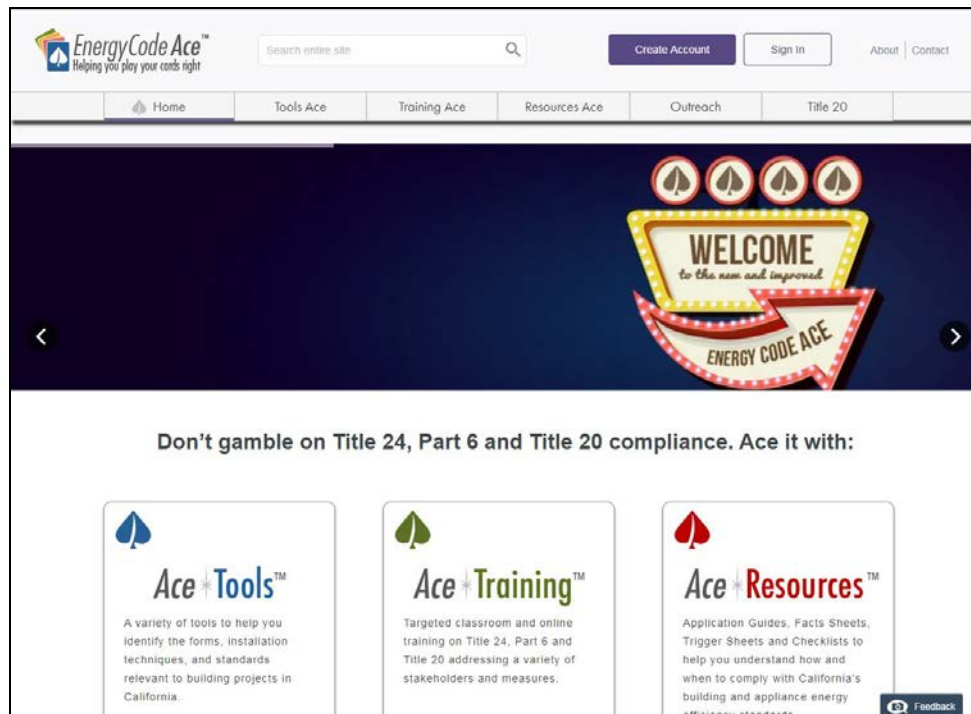


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 - Blueprint
- Respond to confirmation email within 24 hours



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 - 916-654-5106 (outside CA)
- Email
 - Title24@energy.ca.gov